

Personal Net Worth Statement

Venturas Management Consulting Canada Inc. | Unio et Potentia

1. Applicant Information

Full legal name	Date of birth (YYYY-MM-DD)
Occupation	Statement prepared date (YYYY-MM-DD)
Home address	
City / Province	
Phone	Email

2. Assets (CAD)

Cash & bank accounts	
Investments (non-registered)	
Real estate equity	
Business interests	
Vehicles	
RRSP / TFSA (registered)	
Other assets	
TOTAL ASSETS	

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3. Liabilities (CAD)

Mortgages	
Business loans	
Vehicle loans	
Lines of credit	
Credit cards	
Taxes payable	
Other liabilities	
TOTAL LIABILITIES	

NET WORTH (Total assets – Total liabilities)

4. Monthly Income & Banking

Employment / business income per month (CAD)	Other income per month (CAD)
Primary bank	Account manager (if any)

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5. Ownership & Sign-Off

Business ownership summary (entity, % owned, role)

Personal guarantees / contingent liabilities

Declaration

I declare that the information provided in this statement is true, accurate and complete to the best of my knowledge. I understand it may be used by Venturas and, where required, shared with authorized professionals or lenders for financing, credit or underwriting review only, and retained only as long as required. This statement is not a credit approval or a commitment to lend. Questions about privacy or this form: info@venturas.ca.

☐ I confirm the information above is true, accurate and complete.

Typed full-name signature

Signature date (YYYY-MM-DD)

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